

Cross-Border Mobility and Preferential Tax Tegimes for Inward expatriates after BEPS and after BREXIT

A comparison between UK/Italy and Swiss experiences

6th February 2019

14.00-18.00

Hôtel Métropole Genève
Quai du Général-Guisan 34
1204 Genève, Switzerland

Short presentation

In general, states are able to engage in practices focused at attracting more persons to their countries, by way of providing – inter alia – special tax regimes. Those can vary from state to state, as it may be aimed to attract either qualified foreign workers only, or both high net worth individuals and qualified foreign workers at the same time. In recent years, such strategy has become increasingly popular and more and more countries have introduced such preferential tax regimes for inward expatriates, as in the case of the long-experienced UK “resident non domiciled” tax regime, Switzerland’s lump sum tax regime, Italian HNWI’s tax regime, the Beckham Law in Spain, as well as the Maltese, Belgian and Portuguese attraction regimes.

This conference brings together experienced tax professionals from the European region, to compare similarities and differences, and to debate the state of the art in the respective UK, Italian and Swiss preferential tax regime, taking into account the effects of BEPS and BREXIT.

Addressee

Trustees, accountants, lawyers and notaries, tax consultants, bank and insurance consultants, wealth managers, family offices, company executives, advisors active in the tax sector of public and private companies, people interested in individual taxation.

Price

Free of charge.

Registration (by e-mail only)

info@andersentaxlegal.it (assistant to Maurizio Di Salvo)

or mf@bonnard-lawson.com (assistant to Guillaume Grisel and Justin Brodard)

Please indicate your name, position, company and address

Certificate of attendance

An attendance certificate can be issued upon request from the participant.

Seminar programme

14.00 Welcome

14.05 Opening address

14.15 Speakers

14.15 – 15.00 First Presentation

The UK “Resident Non-Domiciled” tax system after Brexit

GUILLAUME GRISEL, LL.M (CAMBRIDGE), PHD

Tax Lawyer, Partner at Bonnard Lawson, Lausanne (Switzerland)

What remains of the RND system after years of erosion and the Brexit earthquake

15.00 – 15.45 Second Presentation

The Italian Tax Regime to Attract High Net Worth Individuals

MAURIZIO DI SALVO, LL.M (VIENNA)

Tax Lawyer and CPA, Andersen tax and legal, Milan (Italy)

Italy: a beautiful country where to live and... where to die

15.45 – 16.15 Third Presentation

The taxation of High net worth individuals in Switzerland

JUSTIN BRODARD, SWISS CERTIFIED TAX EXPERT

Tax Lawyer, Partner at Bonnard Lawson, Lausanne (Switzerland)

How to be an attractive country among automatic exchange of tax information and tax reforms

16.15 – 16.30 Fourth Presentation

Tax treatment of relocation for French residents

AYMERIC SERRE

Tax Lawyer, Bonnard Lawson, Lausanne (Switzerland)

16.30 – 17.00 Open discussion and questions

Practical experiences

17.00 – 17.15 Closing: final remarks

17.15 – 18.00 Drinks